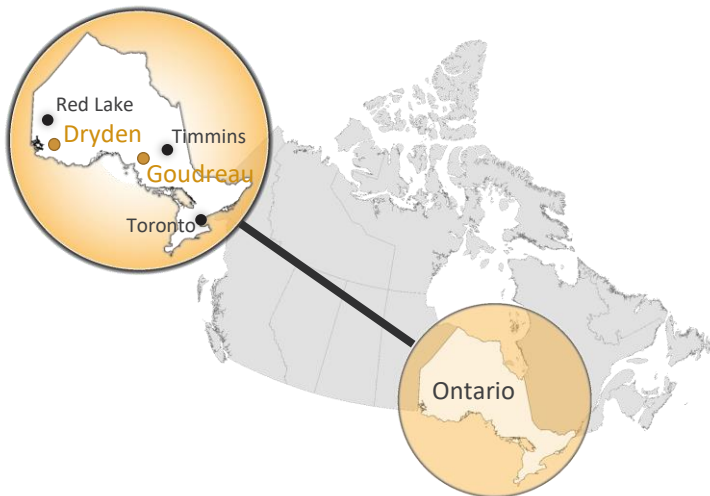


## Key Highlights

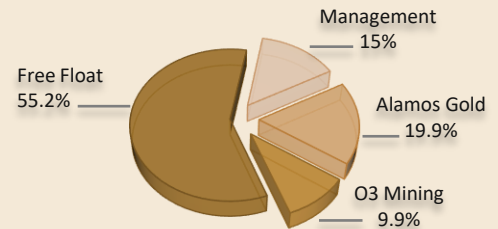
- **Two key projects in re-emerging gold camps in Ontario**
  - 1) 100% ownership of 350 km<sup>2</sup> Goudreau project in Wawa gold camp - project bookended by Island Gold and Magino with 10+ Moz of gold to the west and Renabie with 1.1 Moz gold produced to the east
  - 2) 83 km<sup>2</sup> land package in the Gold Rock camp near Dryden optioned to Dryden Gold Inc., a newly formed company controlled by the founders of Ely Gold Royalties Inc.
- **Projects located in largely underexplored regions of proven gold camps with potential for multiple discoveries**
- **Ability to operate year-around with extensive road networks at both projects**



## Investment Highlights

- District-scale land packages in re-emerging gold camps
- Nearly 30% of the Company owned by strategic investors
- Strong management and board of directors with 15% ownership
- Tier 1 gold exploration properties in Ontario

## Corporate Structure



## Capital Structure & Key Financials

**Issued & Outstanding:** 344,567,782

**Options:** 27,450,000

**Warrants:** 79,424,906

**Fully Diluted:** 458,972,688

Cash And Prepaid: \$1,800,000

## Management

**Richard Murphy, President, CEO & Director**

26 years of experience as a Senior Geologist, President and CEO of a number of TSX and TSX-V listed companies. Successfully completed multiple IPOs, financings, acquisitions and divestitures with these companies.

**Pat Dubreuil, Vice President Community**

16 years of mining related experience, Northern Ontario Business Entrepreneur of the year 2016, R&D program director of the Centre for Excellence in Mining Innovation (CEMI) and Ultra Deep Mining Network (UDMN) in Sudbury.

**Donato Sferra, Vice President Corporate Development**

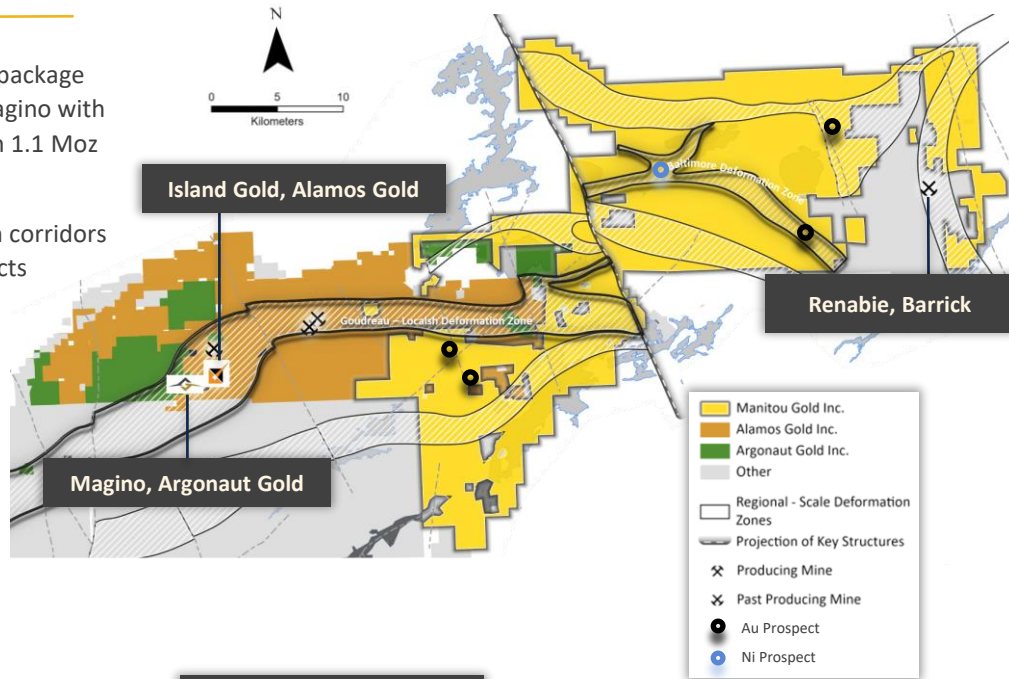
Managing Partner of Hillcrest Merchant Partners and has extensive background in the financial service industry spanning approximately 20 years. Mr. Sferra has extensive merger experience and was intimately involved as an advisor in the merger of the four public companies in what was the formation of Osisko Mining.

**Carmelo Marelli, Chief Financial Officer**

Chartered Accountant (CA), a Certified General Accountant (CGA), and an Associate (ACIS) of the Institute of Chartered Secretaries and Administrators (ICSA). He also has a Bachelor of Commerce degree from the University of Toronto. Carmelo also acts as Chief Financial Officer to a number of reporting issuers on the TSX and TSX Venture exchanges

## Goudreau Project

- 100% ownership of 350 km<sup>2</sup> land package booked by Island Gold and Magino with 10+ Moz of gold and Renabie with 1.1 Moz gold produced
- Covers several major deformation corridors with known orogenic gold prospects
- Confirmed proof of concept for large orogenic gold system with two major gold systems identified in 2021
- Nickel potential highlighted by recent intersection of 0.25% Ni over 48m in a setting analogous to Dumont and Crawford deposits



## Dryden Project

- 83 km<sup>2</sup> land package of prospective properties in the Gold Rock camp
- Covers ~37 km of the Manitou-Dinorwic deformation zone with proven gold potential
- Bonanza grade intersections of 53,700 g/t Au over 0.6 m within wider interval of 3,497 g/t Au over 8.5 m at Kenwest
- Held under option by Dryden Gold Inc., a newly formed company controlled by the founders of Ely Gold Royalties Inc.

