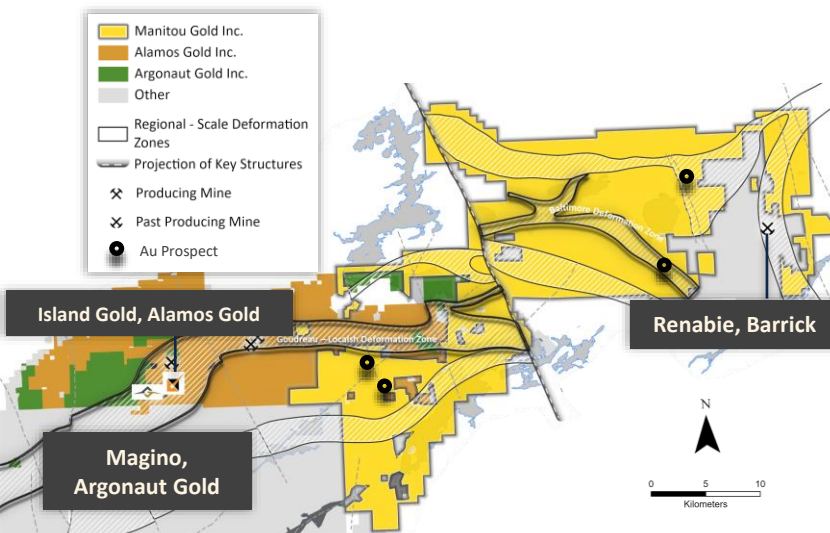


## Key Highlights

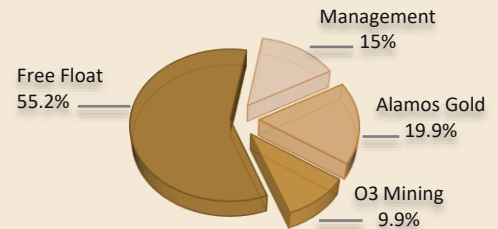
- 100% ownership of 350 km<sup>2</sup> land package bookended by Island Gold and Magino with 10+ Moz of gold and Renabie with 1.1 Moz gold produced
- Confirmed proof of concept for large orogenic gold system with two major gold systems identified in 2021
- Ongoing drill program focused on targeting high-grade gold mineralization along 18 km long Baltimore deformation zone ('BDZ'), which represents the fault offset extension of the Goudreau-Localsh deformation zone ('GLDZ') that hosts majority of significant deposits in the camp
- Drill targets de-risked – Targets defined by systematic approach: strong geological, structural, geophysical & geochemical anomalies



## Investment Highlights

- District-scale land package in re-emerging gold camp with 10+ Moz of gold and several gold discoveries on MTU ground
- Nearly 30% of the Company owned by strategic investors
- Strong management and board of directors
- Tier 1 gold exploration properties in Ontario

## Corporate Structure



## Capital Structure & Key Financials

**Issued & Outstanding:** 344,569,782

**Options:** 29,450,000

**Warrants:** 84,954,906

**Fully Diluted:** 458,972,688

Cash And Prepaid: 5,111,710

## Management

**Richard Murphy, President, CEO & Director**

26 years of experience as a Senior Geologist, President and CEO of a number of TSX and TSX-V listed companies. Successfully completed multiple IPOs, financings, acquisitions and divestitures with these companies.

**Pat Dubreuil, Vice President Community**

16 years of mining related experience, Northern Ontario Business Entrepreneur of the year 2016, R&D program director of the Centre for Excellence in Mining Innovation (CEMI) and Ultra Deep Mining Network (UDMN) in Sudbury.

**Donato Sferra, Vice President Corporate Development**

Managing Partner of Hillcrest Merchant Partners and has extensive background in the financial service industry spanning approximately 20 years. Mr. Sferra has extensive merger experience and was intimately involved as an advisor in the merger of the four public companies in what was the formation of Osisko Mining.

**Carmelo Marelli, Chief Financial Officer**

Chartered Accountant (CA), a Certified General Accountant (CGA), and an Associate (ACIS) of the Institute of Chartered Secretaries and Administrators (ICSA). He also has a Bachelor of Commerce degree from the University of Toronto. Carmelo also acts as Chief Financial Officer to a number of reporting issuers on the TSX and TSX Venture exchanges